#SMSummit24

WiFi: SMTT

Password: Summit24





WELCOME

Santa Monica Travel & Tourism's 15th Annual Tourism Summit









Misti Kerns

President/CEO
Santa Monica Travel & Tourism





15th Annual Tourism Summit!



A Huge Thank You











Traveler Announcing the Hot List Winners of 2024

Hotel Watchlist: Spring Openings Smart Travelers Should Know About

TERYURE
THE 100 BEST NEW
HOTELS OF THE YEAR































Skift

U.S. to Spend \$50 Million to Cut Visa Wait Times and Passport Backlogs





THE TIMES OF INDIA

'We are hearing that challenge loud and clear': US envoy Eric Garcetti amid pushback against Visa backlog



How a Trump Re-Election Could Impact the Travel Industry

Will the Upcoming Election Soften Travel Bookings?

Will 2024 Go Up, Down or Sideways for Hoteliers?











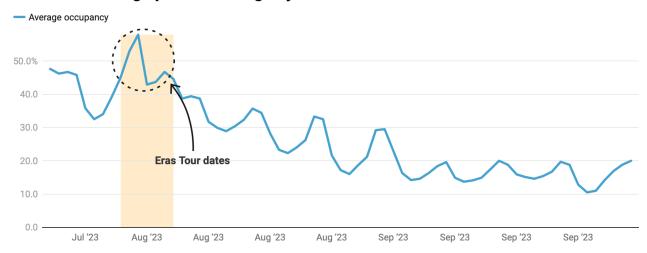






Taylor Swift's Eras Tour brings \$320 million to Los Angeles, report says

LA hotel bookings peaked during Taylor Swift's SoFi shows





Coming Soon to Los Angeles...

- NBA All-Star 2026
 - February 15, 2026; Intuit Dome
- 2026 U.S. Women's Open Championship
 - June 1 7, 2026; The Riviera Country
 Club
- FIFA World Cup 26th
 - o June 12, 2026; SoFi Stadium

- Super Bowl LXI
 - February 2027; SoFi Stadium
- 2028 Olympic & Paralympic Games
 - July 14, 2028; Various Venues



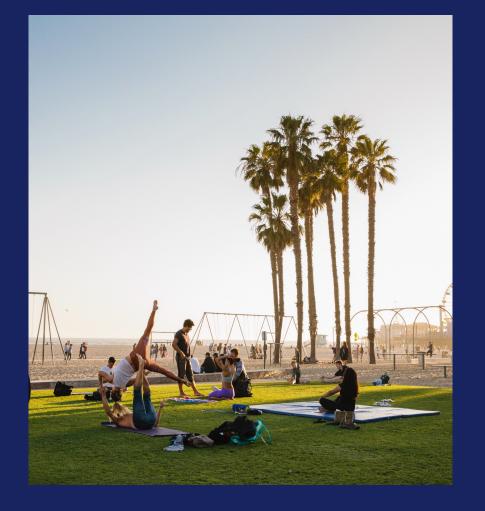
Coming Soon to Santa Monica...

- Kid's Choice Awards
 - July 2024; Barkar Hangar
- The Return of Cirque du Soleil
 - October 2024 January 2025;
 Santa Monica Pier

- Centennial of Route 66
 - 2026; Santa Monica Community Event
- Santa Monica Turns 150
 - July 2026; Santa Monica Community Event



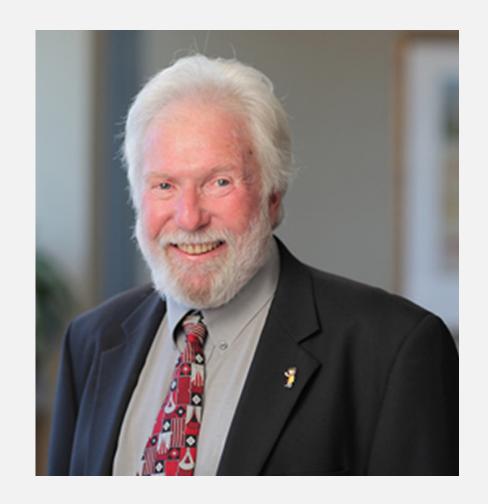
Please look under your plate!





Neil Carrey

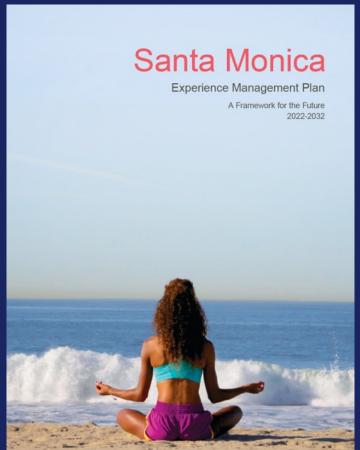
Chairman
Santa Monica Travel & Tourism
Board of Directors







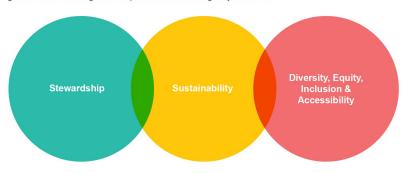








There are three foundational principles upon which the EMP was created. These principles will provide ongoing guidance as we work together to implement the Plan during the years ahead.



Focusing on Santa Monica's quality of life, culture & heritage, and natural resources

Promoting decisions and action steps that support sustainable practices

Ensuring our decisions equitably support the full diversity of the Santa Monica community

Who helped shape our Experience Management Plan?

The City of Santa Monica and SMTT engaged Coraggio Group, a travel and tourism strategic consultancy, to guide the creation of the Experience Management Plan in close collaboration with team members from SMTT, the City, local businesses, community and cultural organizations, residents and other key stakeholders. Over the course of nine meetings totaling nearly 40 hours of planning time, a combined contribution of more than 500 hours of individuals' time was committed.

What did the process entail?

The two-phase process began in 2018 with a comprehensive discovery phase that identified the key opportunities and threats related to the Santa Monica Experience and the root causes behind them.





Experience Management Plan Committees

Governance

Chair: Albin Gielicz Vice-Chair: Neil Carrey Facilitator: Elaine Polachek

Ensure Santa Monica is a Safe and Clean Place to Live and Visit

Chair: Andrew Thomas **Vice-Chair**: Becky Warren

Facilitator: Misti Kerns & Elaine Polachek

Support Livability for the Santa Monica Community

Chair: Tara Barauskas
Facilitator: Evan Edwards

Highlight and Leverage Cultural Happenings

Chair: Jan Williamson Vice-Chair: Darlene Evans Facilitator: Rachel Lozano

Promote Diversity of Retail, Dining and Evening Experiences

Chair: Peter Trinh

Vice-Chair: Stephanie Eglin Facilitator: Mandy Eck





Experience Management Plan Key Initiatives

- Conducting Santa Monica Police
 Department de-escalation training sessions for local tourism serving businesses.
- Beginning westside working group to leverage the cultural opportunity of the Los Angeles 2028 Olympics.

- Starting preliminary educational outreach to Santa Monica businesses for the following events:
 - 2024 Return of Cirque du Soleil to Santa Monica
 - 2026 FIFA World Cup
 - 2026 Route 66 Centennial





SANTA MONIONA

Click this slide to play Santa Monica Travel & Tourism's new brand video.

SANTA MONICA

TRAVEL & TOURISM

Santa Monica Travel & Tourism Board of Directors



Neil Carrey Chair Resident



Younes Atallah Vice Chair Regent Santa Monica Beach



Charlie Lopez-Quintana

Treasurer

ETC Hotels



Darlene Evans
Secretary
Resident



Lauralee Asch
Member
Resident



Kera Blades-Snell Member Resident



Karen Ginsberg

Member

Resident



Shahid Kayani Member Hilton Santa Monica Hotel & Suites



Jeff Klocke

Member
Pacific Park



Jan Williamson

Member

18th Street Arts Center



David White

City Liaison
City of Santa Monica



Judy Kruger

Chamber Liaison

Santa Monica Chamber of Commerce



Santa Monica Travel & Tourism TMD Committee



Younes Atallah
Chairman
Regent Santa Monica Beach



Julien Labays Vice Chair Fairmont Miramar Hotels & Bungalows



Aileen Carreon
Treasurer/Secretary
ETC Hotels



Cameron Haseli Member Ocean Park Inn



Cheri Perez

Member
Santa Monica Hotel



Diego Ruiz de Porras Member Hotel Oceana Santa Monica



Karina Sedigh

Member
The Pierside Hotel



Jessica Rincon

Member
Sandbourne Santa Monica



Juan Viramontes

Member
Gateway Hotel Santa Monica



Caroline Beteta

President & CEO
Visit California











Board Leadership































































Santa Monica board representation





avis budget group







Santa Monica Tourism Representation



Misti Kerns

President & CEO, Santa Monica Travel & Tourism

- CEO Destination Council
- Marketing Advisory Committee
- Professional Meetings & Events Task force
- Route 66 Task force



State of tourism



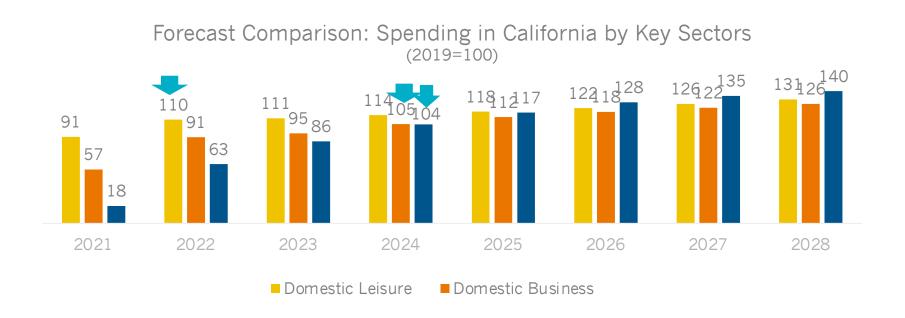
California travel spending forecast

Total California Travel Spending (billions) and Percent Value Relative to 2019



Source: Tourism Economics (April 2024)

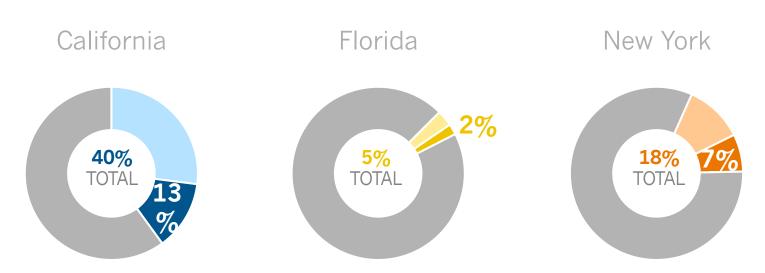
Spend forecast by travel segment



Source: Tourism Economics (February 2024)

Relative importance of Asia/China

Asia/China as Share of Overseas Arrivals (2019)



Source: CIC Research, Inc, NTTO Survey of International Air Travelers (SIAT)

Driving global demand for California



We celebrate diversity

All dreams are welcome here

Our vibe is fun & free-spirited

We encourage you to be you

The power of possibility lives here

We champion being open-minded

California

GA GULTURE - CA ABUNDANCE -

PLAYFUL/OPEN-MINDED (EMOTIONAL BENEFIT)

VAST/DIVERSE OFFERING (RATIONAL BENEFIT)

THE ULTIMATE PLAYGROUND

(BRAND POSITION)

California inspires travelers to pursue playfulness in their lives.

"A California vacation/holiday encourages me to express my individual form of play..."

FY23/24 Ultimate Playground framework

BRAND CAMPAIGNS

Global Leisure ⁻ Travel



'Let's Play'

'Childhood Rules'

'Born to Be Wild'





Leveraged Media Base – SEM – Programmatic Digital – Paid Content Distribution

PROFESSIONAL MEETING & EVENTS CAMPAIGN

Global Business Travel



'The Birthplace'

'Let's Play'

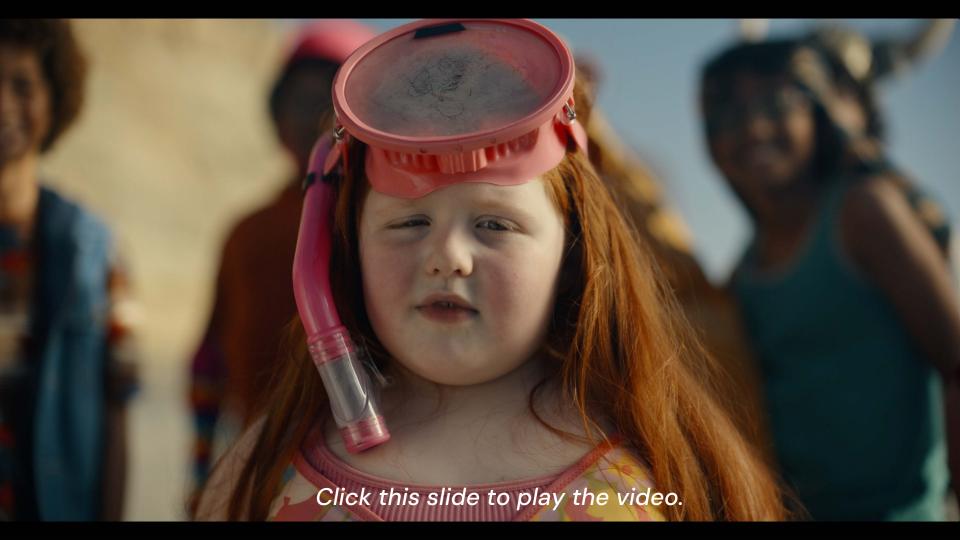
- \$33 Million media buy
- Global Reach
 - U.S.
 - China
 - Mexico
 - U.K.





'Childhood Rules'

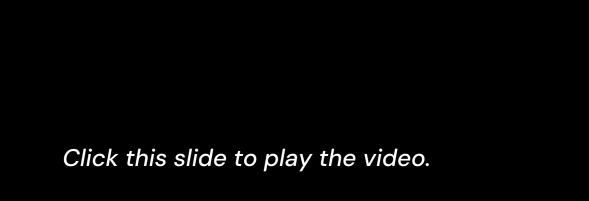








CALIFORNIA ROAD TRP DREPUBLIC.







Global Leveraged Media Co-Op

- Fall & Winter flight
- Santa Monica Travel & Tourism Creative





Michelin Announces Keys Program

- 5 Santa Monica properties
- California leads the country in key designations



The First MICHELIN Key Hotels: All the Keys in the United States



Santa Monica: Casa Del Mar

Santa Monica: Fairmont Miramar Hotel & Bungalows

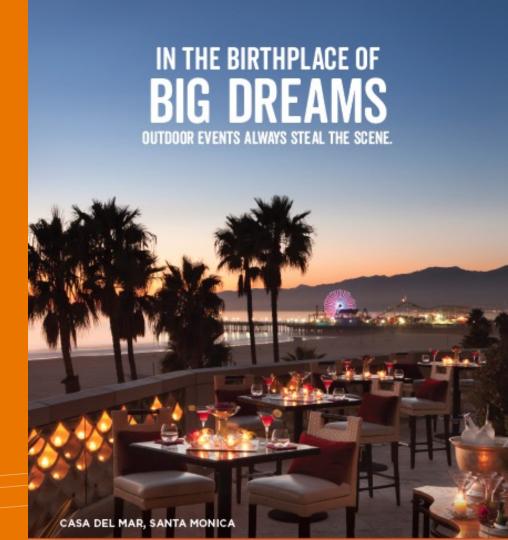
Santa Monica: Santa Monica Proper Hotel

Santa Monica: Shutters on the Beach

Santa Monica: The Georgian

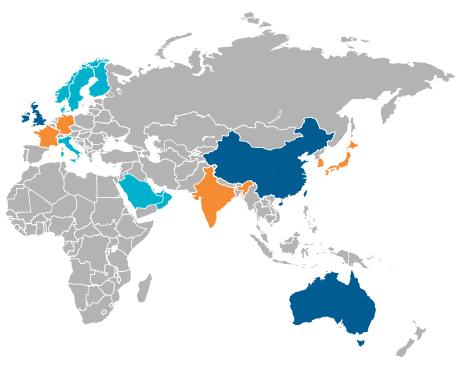
Promoting Santa Monica meeting space

- Brand Advertising
- Trade Shows
- B2B Education & Engagement



Priority international markets







May 3-7, Los Angeles

- Record breaking attendance
- Spotlight on California industry
- Asia delegation return
- Route 66 integrations



Resources

industry.VisitCalifornia.com

Stay in Touch



Nani Escudero

Los Angeles

Director of Client Relations

nescudero@VisitCalifornia.com



Thank you, Caroline!



Jeff King Tourism Champion Award









Congratulations, Caroline Beteta!

2024 Jeff King Tourism Champion Award Recipient





Lauren Schlau

President & Owner Schlau Consulting





SANTA NONCA TRAVEL & TOURISM

Lauren Schlau Consulting

Click this slide to play the video.



TRAVEL & TOURISM

Click this slide to play the video.

Phil Brock

Mayor
City of Santa Monica









Misti Kerns
President & CEO
Santa Monica Travel
& Tourism



Judy Kruger

President & CEO

Santa Monica Chamber

of Commerce



Thelma Parks Tourism Spirit Award









Past Thelma Park Tourism Spirit Award Recipients

Modesta Melcore – Fairmont Miramar Hotel & Bungalows

Manju Raman – Huntley Santa Monica Beach

Barbara Moss – Fairmont Miramar Hotel & Bungalows

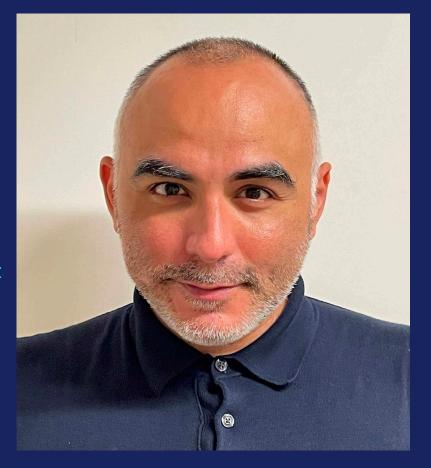
Fernando Ceron – Loews Santa Monica Beach Hotel



Congratulations, Ramon Jimenez-Bravo!

Front Desk Supervisor; Shore Hotel

2024 Thelma Parks Tourism Spirit Award Recipient





David White

City ManagerCity of Santa Monica



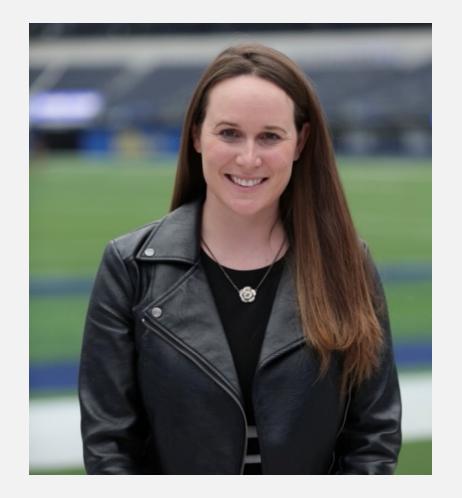




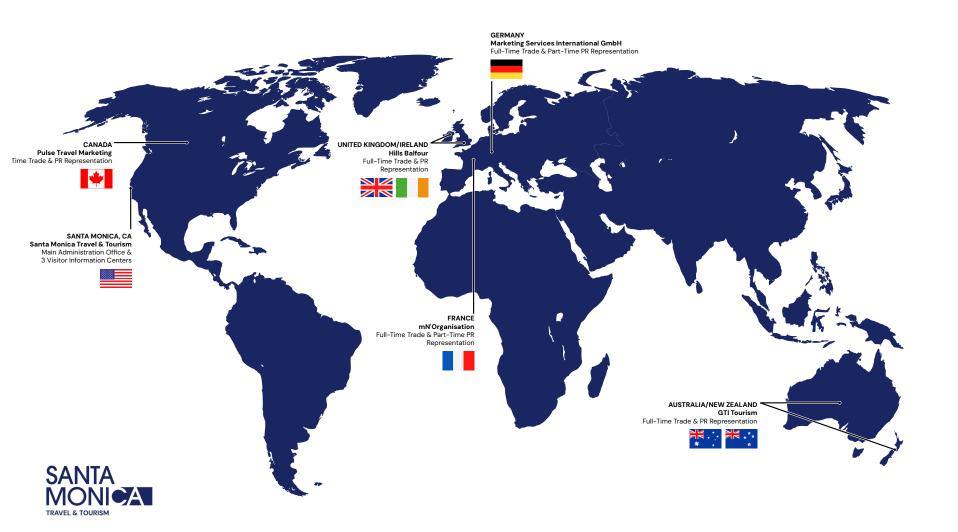


Lauren Salisbury

Senior Director of Communications
Santa Monica Travel & Tourism







Santa Monica Travel & Tourism International Representatives



Marine Cardoso

Account Manager

France



Annika Klint

Marketing & National Trade Director

Canada



Steffi Ahlers

Account Director

Germany



Rhys Powell

Associate Director
United Kingdom/Ireland



Kim Ryan

Account Director

Australia/New Zealand



France

Visitor Profile:

- Demographics: 25–55, traveling with family
- Interests: cultural experiences, outdoor activities, gastronomy and sustainability

Flights:

- 33% from Paris with Air France, Delta, Norse
 Atlantic, Air Tahiti Nui | direct
- 67% from main other cities with Air Canada,
 United Airlines, Lufthansa, British Airways |
 non-direct

- Walkability
- Safety
- Local gastronomy
- Accommodations
- Outdoor activities
- Laid back chic atmosphere



United Kingdom/Ireland

Visitor Profile:

- Demographics: Empty nesters, families with teens, late 50s
- Interests: dining, culture/history, beaches

Flights:

 Abundance of daily non-stop flights from London and Ireland.

- Wellness
- De-stress and recharge
- Connect with family



Canada

Visitor Profile:

 Demographics: 8 in 10 travelers from Canada reside in Ontario, Québec and British Columbia. Millennials surpassing baby boomers in numbers.

Flights:

 Non-stop service available from Toronto, Vancouver, Edmonton, Calgary, Winnipeg, and Montréal.

- Walkability
- Accessibility to free etransportation services
- Variety and unique choices of accommodations



Australia/New Zealand

Visitor Profile:

- Australian travelers are high spenders
 - 5th highest spenders in the world
- Long stay with an average of 21 days, visiting
 3 cities or more.

Flights:

- 63 non-stop flights to California with Sydney as the primary hub.
- Auckland is the primary for New Zealand with 28 weekly non-stop flights.

SANTA MONICA TRAVEL & TOURISM

- The relaxed yet glamorous beachside lifestyle Australians feel so connected with
- Santa Monica Pier
- Proximity to Greater Los Angeles

Germany

Visitor Profile:

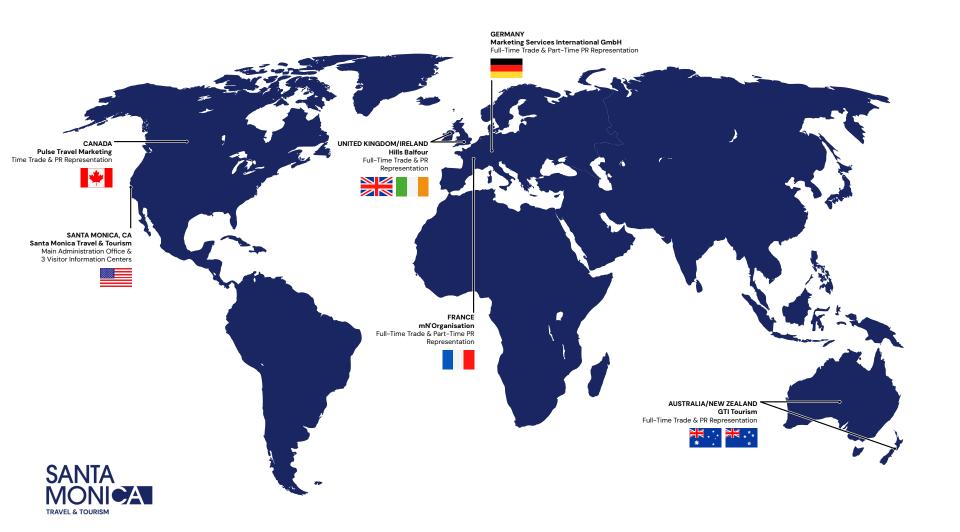
- Demographic: 25-40 and 40 60, high-income earners
- Interests: cities, outdoor, nature, beaches

Flights:

Frankfurt to LAX

- Hotels close to the beach
- Shopping and restaurants
- Walkability
- Beach life









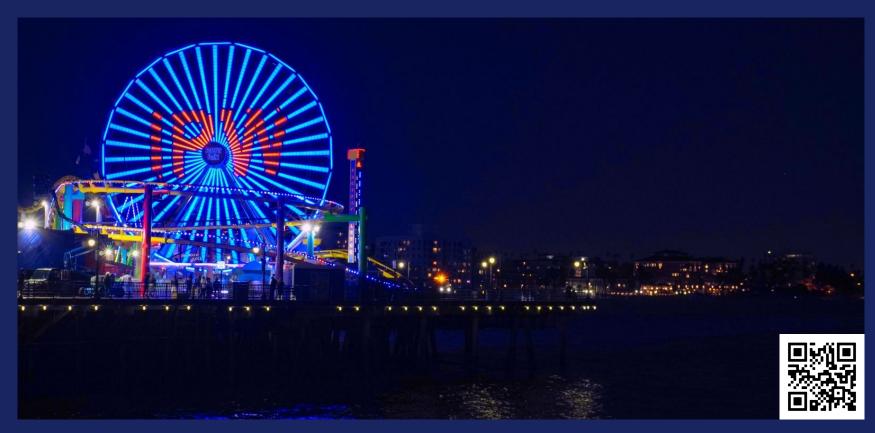


















Santa Monica Travel & Tourism Team



Rachel Lozano



Misti Kerns



Evan Edwards



Alyssa Dorr



Alexis Faust



Aaron Seals



Aleksandr Sigalus



Cassidy Lawless



Cayla Turain



Emily Ohara



Indigo Sargent



Jodi Feigenbaum



Jenna Kirkeen



Jacky Saquic



Emily Sweeney



Juan Vazguez



Kylie Escoba



Kristin Farrel



Kalai Karn



Kim Mulder



_auren Salisbι



Luis Vazquez



Michelle Cassidy



Michelle Dima



Mandy Eck



Matthew Nielsen



Ozzie Otero



Savaririan Davisor



Sue Skaggs



Tatum McGovern



Vinnie Edwards



Yarely Trejo



THANK YOU Please join us outside on the Colonnade Terrace